

CT Personal Finance Model Curriculum

Unit of Study: Financial Responsibility-Investing wisely	Lesson Title: Stock Market	<u>Anticipated Time Frame:</u> 4 weeks
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Standard(s) (Content Standard 4) Saving and Investing - Implement a diversified investment strategy that is compatible with personal goals.

Learning Objective(s) – Students will:

- Students will know what the stock market is.
- They will be able to name the two most popular exchanges.
- Students will be able to differentiate between types of stock.
- Students will be able to look up a company's stock price and analyze small portions of historical data to determine if the company's stock is doing well or poorly.

Diversity: Enrichment for all students

- Research the stock market in other countries to see if they approach investing in a different manner than we do here in the United States.

Assessment and Feedback to Learners

Informal/Formative:

- Group Decision
- Computer Research

Formal/Summative:

- Stock Market Assignment Worksheet

Teacher Actions –

Initiation: A group discussion lead by teacher at first- to find out what students already know about the stock market.

Instructional Input and Differentiation:

- Student will read and discuss Section 7.1 in the Foundations of Personal Finance textbook.
- With the use of Mimio and the internet to log onto www.money.msn.com.
- The students will research **Disney** for the sample stock. **Disney** is an example of a stock on the New York Stock Exchange.
- Students will go through examples of the different classifications of stocks on the New York Stock Exchange.
- Students will be given a hypothetical \$10,000 to pick five stocks to monitor over the next four weeks.
- Students will utilize Microsoft Excel to keep track of their five stocks progress,

Closure:

- At the end of the four weeks, students will analyze the tracking of their stock over the four weeks to see if they gained or lost money using the Stock Market Assignment Worksheet
- Exit Slip – one concept you learned about the Stock Market

<p><u>Key Terms/Vocabulary –</u></p> <ul style="list-style-type: none"> ○ Investing ○ Securities exchange ○ Capital gain ○ Stockbroker ○ Capital loss ○ Stock trade ○ Security ○ Stock ○ Proxy ○ Preferred stock ○ Income stock ○ Blue-chip stock ○ Common stock ○ Defense stock ○ Growth stock ○ Dividend ○ Bull market ○ Bear market 	<p><u>Materials (M)/Resources(R)</u></p> <p>(M)</p> <ul style="list-style-type: none"> ○ Mimio/Overhead projector-connected to the internet ○ Computers ○ Microsoft Excel ○ Stock Market Assignment Worksheet <p>(R)</p> <ul style="list-style-type: none"> ○ <u>Foundations of Personal Finance</u>, 9th Edition, Sally R. Campbell, Robert L. Dansby, 2014 ○ Stock Research - www.money.msn.com ○ Stock Market Game - http://www.stockmarketgame.org/expteacher.html ○ New York Stock Exchange - https://nyse.nyx.com/ ○ Nasdaq Stock Market - http://www.nasdaq.com/investing/glossary/
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